





# Suburban Surgical Care Specialists, S.C.

James M. Kane, Jr., MD, FACS, FASMBS    Peter C. Rantis, Jr., MD, FACS, FASCRS, FASMBS  
Paul J. Guske, MD, FACS, FASMBS                      Jonathan W. Wallace, MD, FACS, FASMBS

TODAY'S DATE: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### PATIENT DEMOGRAPHICS

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ Home Phone: (\_\_\_\_) \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ Social Security # \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Marital Status:    \_\_\_\_\_ Married    \_\_\_\_\_ Divorced    \_\_\_\_\_ Single    \_\_\_\_\_ Widowed

Employed By: \_\_\_\_\_

Referred By: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Cross Streets: \_\_\_\_\_ City: \_\_\_\_\_

### HEALTHCARE REFORM QUESTIONS

**DUE TO RECENT REFORMS MANDATED BY THE GOVERNMENT, DOCTORS ARE REQUIRED TO ASK ALL PATIENTS FOR THEIR RACE AND ETHNICITY REGARDLESS OF YOUR INSURANCE TO MEET MEANINGFUL USE REQUIREMENTS.**

Ethnicity:    \_\_\_\_\_ Non-Hispanic    \_\_\_\_\_ Hispanic    \_\_\_\_\_ Refused to Report

Primary Race:    \_\_\_\_\_ White    \_\_\_\_\_ Hispanic    \_\_\_\_\_ Black or African American    \_\_\_\_\_ American Indian

\_\_\_\_\_ Asian    \_\_\_\_\_ Native Hawaiian    \_\_\_\_\_ Other Pacific Islander    \_\_\_\_\_ Other Race

\_\_\_\_\_ Unreported    \_\_\_\_\_ Refused to Report

LANGUAGE:

\_\_\_\_\_ English

\_\_\_\_\_ Spanish

\_\_\_\_\_ Indian-Hindi

\_\_\_\_\_ Russian    \_\_\_\_\_ Other

### **PRIMARY INSURANCE COMPANY:**

Insured Name: \_\_\_\_\_

Insured Birth Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

ID# \_\_\_\_\_ GROUP # \_\_\_\_\_

Please provide card(s) to receptionist to scan

### **SECONDARY INSURANCE COMPANY:**

Insured Name: \_\_\_\_\_

Insured Birth Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

ID# \_\_\_\_\_ GROUP # \_\_\_\_\_

\_\_\_\_\_ I Have No Insurance

**IF YOUR VISIT IS RELATED TO AN INJURY, CHECK THE APPROPRIATE RESPONSE IN THE BOX BELOW.  
IF IT IS NOT RELATED TO AN INJURY SKIP THIS BOX.**

Worker's Comp Carrier Name: \_\_\_\_\_ Claim # \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Adjuster's Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

The injury is due to:     car accident     work injury    Date on onset/injury \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Is legal action/litigation pending due to this injury?     Yes     No

Person to contact in an emergency: \_\_\_\_\_

Cell: (\_\_\_\_) \_\_\_\_\_ Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

**ASSIGNMENT OF BENEFITS:** I hereby assign all medical and/or surgical benefits to include major medical benefits to which I am entitled, including MEDICARE, private insurance, and any other health plans to: Suburban Surgical Care Specialists, S.C. The assignment will remain in effect until revoked by me in writing. A photocopy of the assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure payment. In the event that I fail to make payment or there is an outstanding obligation on the account, I hereby agree to be responsible for any and all collection costs, court costs and reasonable attorney fees in regards to the collection of this account.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_



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Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

### HISTORY OF PRESENT ILLNESS:

Purpose of this visit: \_\_\_\_\_

What symptoms are you having? For how long? \_\_\_\_\_

\_\_\_\_\_

### MEDICAL HISTORY: (Such as High Blood Pressure; Cancer; Diabetes; High Cholesterol)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### SURGICAL/HOSPITALIZATION HISTORY:

Date of surgery or hospitalization

Complications? Problems w/anesthesia?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### SOCIAL HISTORY:

Occupation: \_\_\_\_\_

Cigarettes or tobacco:    \_\_\_\_\_ Yes    \_\_\_\_\_ No    How much/how often? \_\_\_\_\_

Alcohol                    \_\_\_\_\_ Yes    \_\_\_\_\_ No    How much/how often? \_\_\_\_\_

Drugs                      \_\_\_\_\_ Yes    \_\_\_\_\_ No    How much/how often? \_\_\_\_\_



|                                    | Yes                      | No                       |   | Yes                      | No                       |
|------------------------------------|--------------------------|--------------------------|---|--------------------------|--------------------------|
| <b>GENERAL</b>                     |                          |                          | <b>GENITOURINARY</b>                        |                          |                          |
| Good general health lately         | <input type="checkbox"/> | <input type="checkbox"/> | Frequent urination                          | <input type="checkbox"/> | <input type="checkbox"/> |
| Recent weight change               | <input type="checkbox"/> | <input type="checkbox"/> | Burning or painful urination                | <input type="checkbox"/> | <input type="checkbox"/> |
| Fever                              | <input type="checkbox"/> | <input type="checkbox"/> | Blood in urine                              | <input type="checkbox"/> | <input type="checkbox"/> |
| Fatigue                            | <input type="checkbox"/> | <input type="checkbox"/> | Change in force or stream<br>when urinating | <input type="checkbox"/> | <input type="checkbox"/> |
| Headaches                          | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| <b>EYES</b>                        |                          |                          | <b>MUSCULOSKELETAL</b>                      |                          |                          |
| Eye disease or injury              | <input type="checkbox"/> | <input type="checkbox"/> | Joint pain                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Wear glasses/contact lenses        | <input type="checkbox"/> | <input type="checkbox"/> | Joint stiffness or swelling                 | <input type="checkbox"/> | <input type="checkbox"/> |
| Blurred or double vision           | <input type="checkbox"/> | <input type="checkbox"/> | Weakness of muscles/joints                  | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>EAR, NOSE, MOUTH, THROAT</b>    |                          |                          | <b>SKIN</b>                                 |                          |                          |
| Hearing loss or ringing            | <input type="checkbox"/> | <input type="checkbox"/> | Rash or itching                             | <input type="checkbox"/> | <input type="checkbox"/> |
| Earaches or drainage               | <input type="checkbox"/> | <input type="checkbox"/> | Change in skin color                        | <input type="checkbox"/> | <input type="checkbox"/> |
| Chronic sinus problems             | <input type="checkbox"/> | <input type="checkbox"/> | Change in hair or nails                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Nose bleeds                        | <input type="checkbox"/> | <input type="checkbox"/> | Varicose veins                              | <input type="checkbox"/> | <input type="checkbox"/> |
| Bleeding gums                      | <input type="checkbox"/> | <input type="checkbox"/> | <b>NEUROLOGICAL</b>                         |                          |                          |
| Bad breath or bad taste in mouth   | <input type="checkbox"/> | <input type="checkbox"/> | Frequent/recurring headaches                | <input type="checkbox"/> | <input type="checkbox"/> |
| Sore throat                        | <input type="checkbox"/> | <input type="checkbox"/> | Lightheaded or dizzy                        | <input type="checkbox"/> | <input type="checkbox"/> |
| Laryngitis                         | <input type="checkbox"/> | <input type="checkbox"/> | Convulsions or seizures                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen glands in neck             | <input type="checkbox"/> | <input type="checkbox"/> | Numbness or tingling                        | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>CARDIOVASCULAR/HEART</b>        |                          |                          | <b>ENDOCRINE</b>                            |                          |                          |
| Heart trouble                      | <input type="checkbox"/> | <input type="checkbox"/> | Glandular/hormone problem                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Chest pain                         | <input type="checkbox"/> | <input type="checkbox"/> | Excessive thirst or urination               | <input type="checkbox"/> | <input type="checkbox"/> |
| Shortness of breath                | <input type="checkbox"/> | <input type="checkbox"/> | Heat or cold intolerance                    | <input type="checkbox"/> | <input type="checkbox"/> |
| Swelling of feet, ankles and hands | <input type="checkbox"/> | <input type="checkbox"/> | Skin becoming drier                         | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>RESPIRATORY</b>                 |                          |                          | <b>HEMATOLOGIC/LYMPHATIC</b>                |                          |                          |
| Chronic or frequent coughs         | <input type="checkbox"/> | <input type="checkbox"/> | Slow to heal after cuts                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Spitting up blood                  | <input type="checkbox"/> | <input type="checkbox"/> | Bleeding or bruising                        | <input type="checkbox"/> | <input type="checkbox"/> |
| Shortness of breath                | <input type="checkbox"/> | <input type="checkbox"/> | Anemia                                      | <input type="checkbox"/> | <input type="checkbox"/> |
| Wheezing                           | <input type="checkbox"/> | <input type="checkbox"/> | Phlebitis                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>GASTROINTESTINAL</b>            |                          |                          | <b>Past transfusion</b>                     |                          |                          |
| Loss of appetite                   | <input type="checkbox"/> | <input type="checkbox"/> | Enlarged glands                             | <input type="checkbox"/> | <input type="checkbox"/> |
| Change in bowel movements          | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Nausea or vomiting                 | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Frequent diarrhea                  | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Painful bowel movements            | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Blood in stools                    | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Constipation                       | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Rectal bleeding                    | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |
| Abdominal pain                     | <input type="checkbox"/> | <input type="checkbox"/> |   |                          |                          |



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## FAMILY MEDICAL HISTORY:

### RELATIONSHIP

|        | Living | Deceased | Age   | Diseases |
|--------|--------|----------|-------|----------|
| Mother | _____  | _____    | _____ | _____    |
| Father | _____  | _____    | _____ | _____    |
| _____  | _____  | _____    | _____ | _____    |
| _____  | _____  | _____    | _____ | _____    |
| _____  | _____  | _____    | _____ | _____    |

Do you or any of your family members have a history of bleeding problems \_\_\_\_\_ Yes \_\_\_\_\_ No

Date of last test for colon cancer \_\_\_\_\_

Relatives with colon cancer \_\_\_\_\_

Date of last EKG \_\_\_\_\_ Chest X-Ray \_\_\_\_\_

## FOR WOMEN ONLY

Age of first menstrual period \_\_\_\_\_ Age of menopause \_\_\_\_\_ Date of last Pap Smear \_\_\_\_\_

Age of first pregnancy \_\_\_\_\_ Number of pregnancies \_\_\_\_\_ Date of last mammogram \_\_\_\_\_

Relatives with breast cancer \_\_\_\_\_

History of hormone use (i.e. estrogen, oral contraceptives) \_\_\_\_\_

**AUTHORIZATION:** To the best of my knowledge, the questions on this form have been accurately answered. It is my responsibility to inform the medical office of any changes in my medical status.

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Physician

\_\_\_\_\_  
Date



## **Suburban Surgical Care Specialists, S.C. Financial Policy**

Thank you for choosing Suburban Surgical Care Specialists, S.C. (SSCS). We will work hard to provide the highest quality of care.

Your clear understanding of our Financial Policy is important to our professional relationship. If you have any questions, please contact our Billing Department at 847-255-9697.

The patient, parent or legal guardian, is always responsible for payment. In consideration of services to be rendered, you, as the undersigned patient, parent or guarantor, as applicable, agree to pay SSCS for all services and supplies provided to you (or the patient) at the established rates, including any deductibles, co-payments, coinsurances, non-covered services or any other charges as permitted by third party payors. By signing this Financial Policy you accept responsibility for any costs, including attorney or collection fees incurred by SSCS for the collection of charges for examinations, diagnosis, or treatment provided. Prior to services being rendered you must furnish SSCS with accurate insurance information. For your convenience we accept cash, checks, VISA, MasterCard, and Discover.

**Self Pay** – all self pay patients are required to pay for services at time of visit or prior to procedure.

**Medicare:** SSCS accepts Medicare assignment. As a Medicare patient, for covered services, you are responsible for the deductibles and co-insurance amounts as determined by Medicare. If you have supplemental insurance, we will bill the secondary carrier for you. If you do not have supplemental insurance the coinsurance and/or any unmet deductible may be due at time of service. Once claims are processed, you will receive a statement for any outstanding patient responsibility. If SSCS believes because of your circumstances, your care will not be covered by Medicare, an Advanced Beneficiary Notice will be presented to you. In such case Payment will be due at time of service.

**Managed Care** – As owner of the policy you are responsible for verifying that we are an in-network provider under your plan. HMO members are responsible for obtaining required referrals. If you do not have the required referral you may be rescheduled and/or be responsible for some or all of the charges your insurance does not cover. All copayments or other payments required by your plan to be paid by the patient are required to be paid at the time of service.

**Insurance** –Please keep in mind, your insurance policy is a contract between you and your insurance company. You are ultimately responsible for all charges incurred. **You must provide us with current and correct insurance information.** You must notify SSCS immediately regarding any changes in insurance. All applicable copayments are due at time of service. If you are unable to pay copay at time of service, your appointment may be rescheduled.

SSCS will file your claim with your insurance company. Prior to services being rendered, SSCS may conduct insurance verification and provide you with the estimated patient responsibility portion of the

overall charges. SSCS may require you to pay some or all of the estimated patient responsibility prior to services being rendered. Because your insurance carrier can only provide SSCS with an estimate of patient responsibility portion of the overall charges, once the claim has been processed, there may be additional amounts due from the patient. You will receive a statement for the additional balance due. If claims processing results in a credit balance on your account a refund will be processed within 30 days.

**Form Fees:** FMLA forms \$35 each

**Account Statements:** Statements are mailed monthly to patients that have an outstanding patient balance due on their account. Payment is expected upon receipt of statement. Any payment arrangement must be discussed and approved by our Billing Department. Overdue accounts may be referred to a collection agency.

**Non-Sufficient Funds (NSF) –** Returned check fee \$35

**No Show Fee -** \$35 for Office visit, \$250 for scheduled procedures. Cancellations must be made within 24 hours of appointment time.

**Collections –** In event of non-payment SSCS shall be entitled to recover all collection expenses, including court costs and reasonable attorney fees, incurred for purpose of obtaining payment of the amount due. If your account is sent to a collections agency or we are listed in a bankruptcy suit you may be dismissed as a patient from our practice at your physician’s discretion.

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Patient Name

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Patient, Parent or Guardian Signature

Date